

<b>Code</b>	<b>APH</b>
<b>Company name</b>	An Phat Holdings Joint Stock Company
<b>Date</b>	02/18/2021
<b>Subject</b>	BOD approved the record date for implementing rights

**Content:**

The Board resolution dated February 17, 2021, the BOD of An Phat Holdings Joint Stock Company (APH) approved to implement rights to buy shares of APH as follows:

- Stock name: An Phat Holdings Joint Stock Company
  - Stock code: APH
  - Par value: VND 10,000/share
  - Record date: March 04, 2021
1. Reason & Purpose: to buy shares AAA to raise the ownership ratio at An Phat Bioplastics Joint Stock Company.
  2. Content:
    - Exercise ratio: 100:40 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 new shares).
    - Expected issue volume: 55,744,983 shares
    - Issuing price: 10,000 dongs/share
    - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
    - The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.  
For example: At the record date, the shareholder A owns 107 shares. With performing ratio 100:40, the shareholder A will purchase:  $107 \times 40 / 100 = 42.8$  shares. According to rounding policy, the shareholder A purchases 42 new shares. The fractional shares of 0.8 shares will be distributed to other investors.
    - Regulation on rights transfer:
      - Time for rights transference: from March 15, 2021 to April 06, 2021
      - The rights should be transferred only once.
    - Regulation on securities purchased:
      - Time for subscription and deposit: from March 15, 2021 to April 12, 2021.
      - The new shares are freely transferable.
    - Place to receive subscription:
      - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: at An Phat Holdings Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: An Phat Holdings Joint Stock Company
  - Account number: 120 1000 730 1300
  - Bank: BIDV – So Giao Dich 1 branch.